



TAIWAN · THE ENERGY BLOCKADE

ELEVEN DAYS OF GAS

Taiwan imports ~97% of its energy. Its grid runs on imported gas and coal it can't store – a blockade needn't invade to bring it down.

WHY A BLOCKADE WINS

01 ALMOST ALL IMPORTED

~97% of Taiwan's energy comes in by sea – over 99% of its oil and gas. Almost nothing is made at home.

02 GAS AND COAL RUN IT

~81% of the grid burns imported gas and coal. Gas is ~42% of power, yet only ~11 days sits in storage.

03 OIL WON'T SAVE THE GRID

Taiwan holds ~146 days of oil – but oil runs almost none of the grid. The lights run on gas and coal.

TAIWAN'S GRID

2024 · MOEA

- Gas 42% + coal 39% of the power
- Nuclear: fully phased out, May 2025
- Renewables 12% – short of target
- ~81% of the grid burns imported fuel

HORMUZ 2026

A WARNING

- ~70% of crude, ~38% of gas from the Gulf
- Hormuz shut Feb 2026 – Taiwan scrambled
- Gas secured only weeks ahead
- A blockade can't be broken by force

STOP THE TANKERS, STOP THE ISLAND

~97%

of energy imported

~11 days

of gas in reserve

~146 days

of oil in reserve

106 / mo

energy tankers in

TAIWAN CANNOT WIN A BLOCKADE.

Oil in reserve won't keep the lights on – the grid runs on imported gas and coal.

UNITE, DON'T FIGHT.

Find peaceful solutions, at all costs – there is no winning a blockade.